

“NETconsent is very easy to implement and administer and comes with excellent support. It does exactly what it says on the tin.”



**True Potential** is an award-winning group of financial services and technology companies, working with close to 20% of the UK's financial advisers and their clients.

By combining their Investment Management expertise with advanced Wealth Platform technology, they offer financial solutions built for the future and that of their clients.

## SO MANY CHOICES, BUT WHICH SOLUTION WAS RIGHT?

Historically, True Potential stored all of their policies and procedures on their local SharePoint, which, proved greatly beneficial for their document storage requirements. However, True Potential found themselves scratching their heads when it came to understanding their compliance levels and evaluating areas of risk.

Despite the vast capabilities SharePoint has to offer, True Potential simply could not find a way to guarantee staff participation or record staff engagement with their company policies and procedures.

This left True Potential in no doubt they were in need of a complete Policy Management solution. True potential identified two must-have features the new solution should encompass: 1-Enforceable participation and 2-Reportable levels of engagement. With a clear understanding of what they were in search of, True Potential's hunt began.

Their search for the right solution saw a market place saturated with various Policy Management solutions, all claiming a 'best-of-breed' status. With a vast landscape of options, how did True Potential make their decision?

They narrowed down and evaluated a number of solutions. It soon became apparent that NETconsent was the **only compliance software with unique enforcement technology**. This, coupled with outstanding testing and reportability tools – NETconsent was a winner for True Potential.

“NETconsent is a stand-out solution within the market place.”

## WITH NETCONSENT, TRUE POTENTIAL HAVE...

- Demonstrable compliance** to auditors
- Measurable adherence** with company policies and procedures
- Reduced admin time** with automated testing and reporting

HOW DO  
TRUE POTENTIAL  
RATE NETCONSENT?

CUSTOMER SERVICE



EASE OF INSTALLATION



PRODUCT FUNCTIONALITY



OVERALL EXPERIENCE

